Mathieu CARON

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Project Finance, Structured Finance 7,5 years of experience within various financial institutions

SUMMARY

I have been working for 7 years within Consulting and Project Finance Fields, as an Analyst for a French bank within their Project Finance department, and as a Senior Analyst for a midcap Infrastructure fund located in Paris, Atlante Gestion, active in the Public Infrastructure, Renewable Energy and Energy transition fields.

My skills range goes to financial modeling & structuring of financial solutions, to business development and reporting. I have been involved in many different tasks and quite exposed to client relationship & dealflow management on all aspects of the transactions (Commercial, Legal, Financial...). I have been working on portfolio buyouts, bidding & refinancing processes, and various advisory mandates. These experiences led me to develop a good range of topics applicable to the Structured & Project Finance fields.

I am pragmatic, analytic, organized and love to find solutions to overcome issues. My various experiences within different structures taught me to be flexible, and to adapt in order to reach my objectives.

WORK EXPERIENCE

Depuis 2022 : Freelance @Weetz ٠

WEETZ

2018 - 2022 : Atlante Gestion, ٠

Senior Project Finance Analyst

- Project & Structured Finance, Financial Modeling
- Fundraising & Business development
- 2017 2018 : **CIC**

Project Finance Analyst

- Renewable Energy (Wind & Solar) Energy transistion, Financial Reporting, Sectorial analysis

2014 – 2017: Société Générale, UK ٠ Internal Audit

AREAS OF EXPERTISE

- Modeling & Valuation
- Financial & Legal Structuration
- Sectorial Analysis

INDUSTRY KNOWLEDGE

- **Renewable Energy**
- Public Infrastructures _
- TMT

- Smart Mobiliy
- Public Sector
- Agritech -

EDUCATION

2017 - 2018 : Ecole Nationale des Ponts et Chaussées, Project Finance, Infrastructure Finance

2009 – 2013: ESCP Europe; Financial and Legal engineering



- Project Management
- **Business Development**













MISSIONS & PROJECTS

PROJECT & STRUCTURED FINANCE

- **Public Infrastructure :** Portfolios buyout analysis (Valuation, Scenario analysis, Due Diligences, identification of potential targets for restructuration & further sell-out, for PPP, Transportation & Renewable "brownfield" assets)
- Solar : Offer build-up for a first tranche of €50M self-consumption portfolio located in France for a major French energy player (Won)
- Wind :
 - 106MW wind & solar greenfield portfolio call for tender with a major French Renewable actor
 - "Rendez-vous" restructuring of a wind portfolio
 - 96MW portfolio refinancing & restructuring
 - Annual Review & update of portfolio, documentation, Various sector & performance analysis
- Methanation, Biogaz :
 - Origination & Closing of a commercial agreement with a French developer for mezzanine financing of 25 plants units over 3 years (c. €22M)
 - Wood Pellets plant financing & structuration (Junior & Senior debt)
 - CHP Plant acquisition financing (Comitee preparation, Scenario analysis, Contractual analysis, DD)
 - Methanation plant extension financing
- Data Centers : Financial Modelling (Funds' models creation, Profitability, Scenarios, Exit...), legal & commercial analysis for greenfield projects located in France (various projects for c. €200M CAPEX)
- Mobility : Financial structuration for charging stations deployment (Startups; Major french Corporates); Models development, legal structuration, business model analysis)
- Energy Efficiency: Financial structuration for various commercial solutions in partnership with major French Energy actors through Energy Performance Contracting (Cold & Heat Management, Building Renovation...)





MISSIONS & PROJECTS

Internal Consulting & Audit (Société Générale UK Branch)

- MAIN MISSIONS :

- Front-to-back review of the Project Structured Finance activity (EMEA & US)
- Front-to-back Review of the Corporate Leverage Finance activity in Europe
- Front-to-back Review of the Asset-backed Products activity in Europe
- Front-to-back review of Syndication & Bond Issuance activity in Europe
- Fraud investigation (ALD Automotive, Turquie)
- Support to the US team in New-York following SEC checklist publication (SG US Branch, NYC)

OVERVIEW :

- Analysis of systems in place (Review, testing, breach analysis)
- Front, Middle & Back Offices Interviews
- Reviews & Testing: Marketing materials, Due Diligences, Credit agreements, announcement process, Market Sounding, Book building & Underwriting processes, KYC process,
 Financial models & Transactions booking (IIA/IRBA Models), Recommendation Follow-Up

